

**Fill in this information to identify the case:**

Debtor name Acme Holdings of N.Y., Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)*  
 *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*  
 *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*  
 *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*  
 *Schedule H: Codebtors (Official Form 206H)*  
 *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*  
 *Amended Schedule*  
 *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*  
 *Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 19, 2020

X /s/ Michael S. Tomaszewski

Signature of individual signing on behalf of debtor

**Michael S. Tomaszewski**

Printed name

**President**

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Acme Holdings of N.Y., Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) 1-20-10204

Check if this is an amended filing

## Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

### Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from Schedule A/B..... \$ 676,800.00

1b. **Total personal property:**

Copy line 91A from Schedule A/B..... \$ 7,650.00

1c. **Total of all property:**

Copy line 92 from Schedule A/B..... \$ 684,450.00

### Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$ 1,624,610.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 1,352.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ 45,746.00

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 1,671,708.00

Fill in this information to identify the case:

Debtor name Acme Holdings of N.Y., Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) 1-20-10204

Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

##### 1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

##### All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

##### 3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. <u>KeyBank</u>	<u>Business checking</u>	<u>1404</u>	<u>\$0.00</u>
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##### 4. Other cash equivalents (*Identify all*)

##### 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

#### Part 2: Deposits and Prepayments

##### 6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

#### Part 3: Accounts receivable

##### 10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

##### 11. Accounts receivable

11a. 90 days old or less:	<u>900.00</u>	-	<u>450.00</u>	= ....	<u>\$450.00</u>
	face amount		doubtful or uncollectible accounts		

Debtor Acme Holdings of N.Y., Inc.  
Name

Case number (*If known*) 1-20-10204

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$450.00

Part 4: **Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.  
 Yes Fill in the information below.

Part 5: **Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**  
Perishable food product,  
canned goods,  
condiments

2/12/2020

Unknown

Liquidation

\$200.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$200.00

24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value

Valuation method

Current Value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

Part 6: **Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes Fill in the information below.

Part 7: **Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

Debtor	Acme Holdings of N.Y., Inc.			Case number ( <i>If known</i> )	1-20-10204
	Name				
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
39.	<b>Office furniture</b> <b>Desk, filing cabinets</b>	Unknown	Liquidation	\$500.00	
40.	<b>Office fixtures</b>				
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b> <b>Computer, cash registers, POS system</b>	Unknown	Liquidation	\$1,500.00	
42.	<b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles				
43.	<b>Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.			\$2,000.00	
44.	<b>Is a depreciation schedule available for any of the property listed in Part 7?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	<b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Part 8: Machinery, equipment, and vehicles</b>					
46.	<b>Does the debtor own or lease any machinery, equipment, or vehicles?</b>	<input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
47.	<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>				
48.	<b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels				
49.	<b>Aircraft and accessories</b>				
50.	<b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> See attached list	Unknown	Liquidation	\$5,000.00	
51.	<b>Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$5,000.00	
52.	<b>Is a depreciation schedule available for any of the property listed in Part 8?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. **4120 West Main St.**

Rd.

Batavia, New York  
2 story store and apartments

<u>Fee owner</u>	<u>\$295,000.00</u>	<u>Assessed Value</u>	<u>\$295,000.00</u>
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55.2. **4104 West Main St.**

Rd.

Batavia, New York  
Single family cape cod

<u>Fee owner</u>	<u>\$109,400.00</u>	<u>Assessed Value</u>	<u>\$109,400.00</u>
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55.3. **4124 West Main St.**

Rd.

Batavia, New York  
Single family old style residence

<u>Fee owner</u>	<u>\$174,400.00</u>	<u>Assessed Value</u>	<u>\$174,400.00</u>
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55.4. **4110 West Main St.**

Rd.

Batavia, New York

<u>Fee owner</u>	<u>\$98,000.00</u>	<u>Assessed Value</u>	<u>\$98,000.00</u>
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.

Copy the total to line 88.

\$676,800.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No  
 Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

Debtor Acme Holdings of N.Y., Inc.  
Name

Case number (*If known*) 1-20-10204

- No. Go to Part 11.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>www.dibbleevents.com</u>	<u>\$0.00</u>	<u>N/A</u>	<u>\$0.00</u>
62. Licenses, franchises, and royalties <u>(2) NYS Liquor licenses</u>	<u>\$0.00</u>	<u>N/A</u>	<u>\$0.00</u>
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10.			<u>\$0.00</u>
Add lines 60 through 65. Copy the total to line 89.			
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.

**Part 12: Summary****In Part 12 copy all of the totals from the earlier parts of the form**

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$450.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$200.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$2,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$5,000.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$676,800.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$7,650.00</u>	+ 91b. <u>\$676,800.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$684,450.00</u>

## **Inventory – Dibble Family Center as of 1/30/20**

- 1.) Approx. 10 - 60in. round tables
- 2.) Approx. 80 black metal framed chairs w/leather seat
- 3.) 8 black frame w/black leather seat bar stools
- 4.) Approx. 5 – 8ft. banquet tables
- 5.) Plate ware Service for approx. 75 guests
- 6.) Silverware for approx. 75 guests
- 7.) Soup bowls for approx. 75 guests
- 8.) Approx. 12 metal framed bread baskets
- 9.) 2 – 2 door commercial coolers
- 10.) 1 – 6 burner/griddle/double oven gas stove
- 11.) 1 single wash dishwasher
- 12.) 1 - 3 bowl wash sink
- 13.) 1 stainless steel vegetable sink
- 14.) 1 meat slicer
- 15.) 1 rolling bread rack
- 16.) Misc. full/half food service pans
- 17.) Approx. 75 water goblets
- 18.) Approx. 75 Irish coffee mugs
- 19.) 1 – 3 door beer cooler
- 20.) 1 – 3 bowl bar sink
- 21.) 1 – stainless steel ice bin
- 22.) Misc. drink glasses

Fill in this information to identify the case:

Debtor name **Acme Holdings of N.Y., Inc.**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**

Case number (if known) **1-20-10204**

Check if this is an amended filing

## Official Form 206D

### Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	<b>Batavia City School District</b> Creditor's Name  <b>P.O. Box 6757</b> <b>Ithaca, NY 14851</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred <b>2018 - 20</b> Last 4 digits of account number <b>8316</b> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien  <b>RE - 4110 W. Main Street Rd.</b>  Describe the lien <b>School Tax</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,261.00</b>  <b>\$98,000.00</b>
2.2	<b>Batavia City School District</b> Creditor's Name  <b>P.O. Box 6757</b> <b>Ithaca, NY 14851</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred <b>2020</b> Last 4 digits of account number <b>8314</b> Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien  <b>RE - 4104 W. Main Street Rd.</b>  Describe the lien <b>School Tax</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply	<b>\$2,524.00</b>  <b>\$109,400.00</b>

Debtor **Acme Holdings of N.Y., Inc.**

Case number (if known)

**1-20-10204**

Name

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

- Contingent  
 Unliquidated  
 Disputed

2.3 **Batavia City School District**

Creditor's Name

**P.O. Box 6757  
Ithaca, NY 14851**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****2020****Last 4 digits of account number****8319****Do multiple creditors have an interest in the same property?**

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien****\$4,024.00****\$174,400.00****RE - 4124 W. Main Street Rd.****Describe the lien****School Tax****Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:****Check all that apply**

- Contingent  
 Unliquidated  
 Disputed

2.4 **Brownell, Gary & Mary Ann**

Creditor's Name

**1134 Marigold Ln.  
Albuquerque, NM 87122**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****8/19****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien****\$111,420.00****\$174,400.00****RE - 4124 West Main Street Road****Describe the lien****Non-purchase money mortgage****Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:****Check all that apply**

- Contingent  
 Unliquidated  
 Disputed

2.5 **Complete Business Solutions Group**

Creditor's Name

**141 N. 2nd Street  
Philadelphia, PA 19106**

Creditor's mailing address

**Describe debtor's property that is subject to a lien****\$283,312.00****\$30,000.00****Furniture, fixtures and equipment****Describe the lien****Non-Purchase Money Security Interest****Is the creditor an insider or related party?**

- No

Debtor **Acme Holdings of N.Y., Inc.**

Case number (if known)

**1-20-10204**

Name

Creditor's email address, if known

 Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

**1/18**

Last 4 digits of account number

**Unknown**

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.**As of the petition filing date, the claim is:**

Check all that apply

 Contingent Unliquidated Disputed**2.6****Dibble, Maura  
Newstead-Dibble**

Creditor's Name

**3330 Pratt Road  
Batavia, NY 14020**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**\$155,093.00****\$469,400.00****RE - 4120, 4124 West Main St. Rd.**

Creditor's email address, if known

Date debt was incurred

**12/6/11**

Last 4 digits of account number

**NA**

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.**Describe the lien****Mortgage/Judgment**

Is the creditor an insider or related party?

 No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

 Contingent Unliquidated Disputed**2.7****Genesee County Treasurer**

Creditor's Name

**Buiding No. 1, Main and  
Court Streets  
Batavia, NY 14020**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**\$9,106.00****\$109,400.00****RE - 4104 W. Main Street Road**

Creditor's email address, if known

Date debt was incurred

**2018, 2019**

Last 4 digits of account number

**8314**

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.**Describe the lien****County Tax**

Is the creditor an insider or related party?

 No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

 Contingent Unliquidated Disputed**2.8****Genesee County Treasurer**

Describe debtor's property that is subject to a lien

**\$11,706.00****\$98,000.00**

Debtor **Acme Holdings of N.Y., Inc.**

Case number (if known)

**1-20-10204**

Name

Creditor's Name  
**Buiding No. 1, Main and  
Court Streets  
Batavia, NY 14020**

Creditor's mailing address

**RE - 4110 W. Main Street Road**

Creditor's email address, if known

Date debt was incurred  
**2018, 2019**  
Last 4 digits of account number  
**8316**

Do multiple creditors have an  
interest in the same property?  
 No  
 Yes. Specify each creditor,  
including this creditor and its relative  
priority.

**Describe the lien****County Tax**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.9 Genesee County Treasurer**

Creditor's Name  
**Buiding No. 1, Main and  
Court Streets  
Batavia, NY 14020**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**RE - 4124 W. Main Street Rd.****\$16,015.00****\$174,400.00**

Creditor's email address, if known

Date debt was incurred  
**2018, 2019**  
Last 4 digits of account number  
**8319**

Do multiple creditors have an  
interest in the same property?  
 No  
 Yes. Specify each creditor,  
including this creditor and its relative  
priority.

**Describe the lien****County Tax**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.1 Internal Revenue Service**

Creditor's Name  
**Insolvency Section  
P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**4104, 4110, 4120, and 4124, West Main St. Rd.****\$46,183.00****\$676,800.00**

Creditor's email address, if known

Date debt was incurred  
**3/13 - 3/18**  
Last 4 digits of account number

**Describe the lien****Federal tax liens (3)**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**7219**

**Do multiple creditors have an interest in the same property?**

 No

Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.1****Northwest Bank**

Creditor's Name

**100 Liberty Street  
P.O. Box 128  
Warren, PA 16365**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****1/10****Last 4 digits of account number****2471**

**Do multiple creditors have an interest in the same property?**

 No

Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien**

**RE - 4120 W. Main St. Rd.**

**\$442,304.00****\$295,000.00**

**Describe the lien**

**Mortgage**

**Is the creditor an insider or related party?**

 No Yes

**Is anyone else liable on this claim?**

 No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.1****Northwest Bank**

Creditor's Name

**100 Liberty Street  
P.O. Box 128  
Warren, PA 16365**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****1/10****Last 4 digits of account number****2713**

**Do multiple creditors have an interest in the same property?**

 No

Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien**

**RE - 4120 West Main St. Rd.**

**\$215,034.00****\$225,000.00**

**Describe the lien**

**Mortgage/Judgment**

**Is the creditor an insider or related party?**

 No Yes

**Is anyone else liable on this claim?**

 No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.1****NYS Dept. of Tax & Finance**

**Describe debtor's property that is subject to a lien**

**\$22,097.00****\$676,800.00**

Debtor **Acme Holdings of N.Y., Inc.**

Case number (if known)

**1-20-10204**

Name

Creditor's Name

**Attn: BK Unit  
P.O. Box 5300  
Albany, NY 12205**

Creditor's mailing address

**RE - West Main Street Road**

Creditor's email address, if known

Date debt was incurred

**5/17 - 12/17**

Last 4 digits of account number

**2353**

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.**Describe the lien****Statutory Lien**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.1  
4****Shuknecht, Lee and Joan**

Creditor's Name

**6277 Oak Orchard Rd.  
Elba, NY 14058**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**10/17**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**RE - 4104 West Main St. Road****\$80,847.00****\$109,400.00****Describe the lien****Mortgage**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.1  
5****Steuben Trust Company**

Creditor's Name

**One Steuben Square  
Hornell, NY 14843-0647**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2014**

Last 4 digits of account number

**9980**

Describe debtor's property that is subject to a lien

**RE - 4110 West Main Street Road****\$119,114.00****\$98,000.00****Describe the lien****Collateral Security Mortgage**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Name

**Do multiple creditors have an interest in the same property?**

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.1 U.S. Small Business Administration**

Creditor's Name

**50 Beaver St.  
Albany, NY 12207**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****2008****Last 4 digits of account number****6500**

**Do multiple creditors have an interest in the same property?**

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien****RE - 4120 West Main St. Rd.****\$103,570.00****\$295,000.00****Describe the lien****Second Mortgage****Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$1,624,610.00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Alex M. Neuohr, Esq.  
HoganWillig  
2420 North Forest Road, Suite 301  
Getzville, NY 14068**

Line 2.6

**Empire State Certified Development Corp.  
50 Beaver St.  
Albany, NY 12207**

Line 2.16

**Rupp Baase Pfalzgraf Cunningham LLC  
400 Powers Building  
16 W. Main St.  
Rochester, NY 14614**

Line 2.11

**Valz, Noman M.  
205 Arch Street  
2nd Floor  
Philadelphia, PA 19106**

Line 2.5

Fill in this information to identify the case:

Debtor name Acme Holdings of N.Y., Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) 1-20-10204

Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address <b>NYS Department of Taxation &amp; Finance Attn: BK Unit P.O. Box 5300 Albany, NY 12205</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,352.00      \$1,102.00

Date or dates debt was incurred 2019

Last 4 digits of account number 2353

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Basis for the claim: Corp./sales

Is the claim subject to offset?  
 No  
 Yes

#### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address <b>Camillo, David 494 Reiman St. Buffalo, NY 14212</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,956.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
Date(s) debt was incurred <u>10/19</u>	Basis for the claim: <u>Sale and delivery of meat products to Acme</u>
Last 4 digits of account number <u>19BT</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address <b>EB Funding, LLC c/o Williams, Babbit &amp; Weisman, Inc. 1001 Yamato Road, Suite 302 Boca Raton, FL 33431</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,790.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date(s) debt was incurred <u>10/19</u>	Basis for the claim: <u>Factoring loan</u>
Last 4 digits of account number <u>0355</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Acme Holdings of N.Y., Inc.</b>	Case number (if known)	<b>1-20-10204</b>
Name			
3.3	Nonpriority creditor's name and mailing address <b>Kevin Bezon Enterprises, Inc.</b> <b>4589 Ridge Road</b> <b>Morton, NY 14508</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$30,000.00</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred <b>5/19</b>	Basis for the claim: <b>Contractor work on real property</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts

5a. \$ **1,352.00**

5b. Total claims from Part 2

5b. + \$ **45,746.00**

5c. Total of Parts 1 and 2

5c. \$ **47,098.00**

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Acme Holdings of N.Y., Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) 1-20-10204

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Lease of single family residence at 4104 West Main Street Road, Batavia, New York**  
**Rent: \$1,200.00/mo**  
**Month to month**

State the term remaining

List the contract number of any government contract

NA

**Brandi Lamkin/Joe Barbato**  
**4104 West Main Street Road**  
**Batavia, NY 14020**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Lease of duplex at 4124 West Main Street Road, Batavia, New York**  
**Rent: \$975.00/mo.**  
**Month to month**

State the term remaining

List the contract number of any government contract

NA

**Gary Horton**  
**4124 West Main Street Road**  
**Lower**  
**Batavia, NY 14020**

2.3. State what the contract or lease is for and the nature of the debtor's interest

**Lease of duplex at 4120 West Main Street Road, Batavia, New York**  
**Rent: \$600.00/mo.**  
**Month to month**

State the term remaining

List the contract number of any government contract

NA

**Michael Rose**  
**4120 West Main Street Road**  
**Upper**  
**Batavia, NY 14020**

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Lease of lower part of 4120 West Main Street Road, Batavia, New York 14020 (\$5,000 square feet)**  
**Rent: TBD**  
**Month to month**

State the term remaining

List the contract number of any government contract

NA

**Michael S. Tomaszewski Funeral & Cremation**  
**4120 West Main Street Road**  
**Lower**  
**Batavia, NY 14020**

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Lease of duplex at 4124  
West Main Street Road,  
Batavia, New York  
Rent: \$850.00/mo.  
Month to month**

State the term remaining

List the contract number of any government contract

**NA**

**Vincent Biscaro  
4124 West Main Street Road  
Upper  
Batavia, NY 14020**

Fill in this information to identify the case:

Debtor name Acme Holdings of N.Y., Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) 1-20-10204

Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Michael S.  
Tomaszewski  
Funeral &  
Cremati

4120 West Main Street Road  
Batavia, NY 14020

Northwest Bank

D 2.12

E/F \_\_\_\_\_

G \_\_\_\_\_

2.2 Tomaszewski,  
Michael S.

43 Edgewood Dr.  
Batavia, NY 14020

Dibble, Maura  
Newstead-Dibble

D 2.6

E/F \_\_\_\_\_

G \_\_\_\_\_

2.3 Tomaszewski,  
Michael S.

43 Edgewood Dr.  
Batavia, NY 14020

Northwest Bank

D 2.11

E/F \_\_\_\_\_

G \_\_\_\_\_

2.4 Tomaszewski,  
Michael S.

43 Edgewood Dr.  
Batavia, NY 14020

Shuknecht, Lee and  
Joan

D 2.14

E/F \_\_\_\_\_

G \_\_\_\_\_

2.5 Tomaszewski,  
Michael S.

43 Edgewood Dr.  
Batavia, NY 14020

Brownell, Gary &  
Mary Ann

D 2.4

E/F \_\_\_\_\_

G \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.  
 Column 1: Codebtor      Column 2: Creditor

2.6 **Tomaszewski,  
Michael S.** **43 Edgewood Dr.  
Batavia, NY 14020** **EB Funding, LLC**  D \_\_\_\_\_  
 E/F 3.2  
 G \_\_\_\_\_

2.7 **Tomaszewski,  
Michael S.** **43 Edgewood Dr.  
Batavia, NY 14020** **Camillo, David**  D \_\_\_\_\_  
 E/F 3.1  
 G \_\_\_\_\_

2.8 **Tomaszewski,  
Michael S.** **43 Edgewood Dr.  
Batavia, NY 14020** **NYS Dept. of Tax &  
Finance**  D 2.13  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.9 **Tomaszewski,  
Michael S.** **43 Edgewood Dr.  
Batavia, NY 14020** **NYS Department of  
Taxation & Finance**  D \_\_\_\_\_  
 E/F 2.1  
 G \_\_\_\_\_

2.10 **Tomaszewski,  
Michael S.** **43 Edgewood Dr.  
Batavia, NY 14020** **Northwest Bank**  D 2.12  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.11 **Tomaszewski,  
Valerie** **43 Edgewood Dr.  
Batavia, NY 14020** **Shuknecht, Lee and  
Joan**  D 2.14  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.12 **Tomaszewski,  
Valerie** **43 Edgewood Dr.  
Batavia, NY 14020** **Brownell, Gary &  
Mary Ann**  D 2.4  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

Fill in this information to identify the case:

Debtor name Acme Holdings of N.Y., Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) 1-20-10204

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/01/2020 to Filing Date

Operating a business

Other **Operating a Business (estimated)**

\$30,000.00

For prior year:

From 1/01/2019 to 12/31/2019

Operating a business

Other **Operating a Business (estimated)**

\$382,000.00

For year before that:

From 1/01/2018 to 12/31/2018

Operating a business

Other **Operating a Business (estimated)**

\$345,000.00

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

##### 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 1

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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#### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
NYS Dept. of Tax & Finance Attn: BK Unit P.O. Box 5300 Albany, NY 12205	Offset against credit card receipts Last 4 digits of account number: _____	12/19	\$12,000.00

#### Part 3: Legal Actions or Assignments

#### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Northwest Bank vs. Acme Holdings of N.Y., Inc., Michael S. Tomaszewski, Michael S. Tomaszewski Funeral & Cremation Chapel, LLC E67599	Action to collect on mortgage note	Supreme Court of the State of New York County of Genesee	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Dibble, Maura Newstead-Dibble vs. Acme Holdings of N.Y., Inc. 66699	Action to collect on mortgage note	Supreme Court of the State of New York County of Genesee	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

#### Part 4: Certain Gifts and Charitable Contributions

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. CRISTO LAW GROUP LLC d/b/a Trevett Cristo Two State Street, Suite 1000 Rochester, NY 14614	Attorney Fees	12/11/19	\$8,055.00
<b>Email or website address</b> dealy@trevettcristo.com			
<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

- Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.** No. Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?** No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?** No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None**Name and address****Date of service  
From-To****26a.1. Matteo & Mullen CPA's  
23 Jackson St.  
Batavia, NY 14020****Since 2013**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are  
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address****26d.1. Steuben Trust Company  
One Steuben Square  
Hornell, NY 14843-0647****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the  
inventory****Date of inventory****The dollar amount and basis (cost, market,  
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
Tomaszewski, Michael S.	43 Edgewood Drive Batavia, NY 14020	Sole officer and shareholder	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No  
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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#### **Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 19, 2020

/s/ Michael S. Tomaszewski

Signature of individual signing on behalf of the debtor

Michael S. Tomaszewski

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

**United States Bankruptcy Court**  
**Western District of New York**

In re Acme Holdings of N.Y., Inc.

Debtor(s)

Case No. 1-20-10204  
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$ <b>300.00/Hr., plus costs and filing fees.</b>
Prior to the filing of this statement I have received .....	\$ <b>8,055.00</b>
Balance Due .....	\$ <b>Undetermined</b>

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify):

4. The source of compensation to be paid to me is:

Debtor       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 19, 2020

Date

/s/ David H. Ealy

**David H. Ealy, Esq. 2020832**

*Signature of Attorney*

**CRISTO LAW GROUP LLC**

**d/b/a Trevett Cristo**

**Two State Street, Suite 1000**

**Rochester, NY 14614**

**(585) 454-2181 Fax: (585) 454-4026**

**dealy@trevettcristo.com**

*Name of law firm*